# RACEHORSE TRAINERS BENEVOLENT FUND Application Form

(Please contact the National Trainers Federation office if you need assistance completing this form)

## **Application for Financial Assistance | Confidential**

Racehorse Trainers Benevolent Fund awards grants to eligible individuals who are or have been racehorse trainers licensed by the British Horseracing Authority.

Please give as much detail as possible to allow us to assess this application fully. Grants are approved on the basis of the whole set of circumstances and at the sole discretion of the trustees.

## **Applicant's Details**

| Title:                               | Surname or Family Name:     |
|--------------------------------------|-----------------------------|
| First Name(s):                       |                             |
| Date of Birth:                       | Member of the NTF: Yes / No |
|                                      | Date joined NTF:            |
| Address & Postcode:                  |                             |
|                                      |                             |
|                                      |                             |
| Telephone Number(s):                 |                             |
| Can we leave a message at this num   | ber(s)? Yes 🗌 No 🗌          |
| Email Address:                       |                             |
| Please state preferred method of con | tact:                       |
|                                      |                             |
|                                      |                             |

## **Household Details**

| What is your current housing status?                                      |                    |                |
|---|--------------------|----------------|
| Homeowner  Renting  Hon   | neless 🗌 Tied Ac   | commodation    |
| Lodging  Other  |                    |                |
|   |                    |                |
|   |                    |                |
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|   |                    |                |
|   |                    |                |
|   |                    |                |
|   |                    |                |
| Who do you share your home with? Financial assistance is based on joint h | nousehold income.  |                |
| I live: Alone ☐ With Spouse ☐   | Partner Civil P    | artner 🗌       |
| Dependent Children & Young People  Non-Dependants                         |                    |                |
| Spouse/Partner's full name:   |                    |                |
| Spouse/Partner's Date of Birth:   | Spouse/Partner's C | Occupation:    |
| Spouse/Partner's National Insurance                                       | Number:            |                |
| Details of Dependent Children and Y                                       | oung People in the | household:     |
| Name:   |                    | Date of Birth: |
|   |                    |                |

| Medical and Healt                   | n Details                       |                 |
|-------------------------------------|---------------------------------|-----------------|
| Do any of the following a           | apply to anyone in the househol | d:              |
| Medical Condition                   | ental Health Condition 🗌 Learni | ng Disability 🗌 |
| Accident or Injury \( \square \) Ac | ddiction Long-Term Sick or D    | risabled 🗌      |
| Sight or Hearing Impairme           | ent 🗌                           |                 |
| Please give details:                |                                 |                 |
| Name:                               | Details:                        |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
|                                     |                                 |                 |
| I                                   |                                 |                 |

## **Employment Details**

| What is your current employment status?  |
|--|
| Self Employed  Unemployed  |
| Retired  |
| Self employed details (if applicable):   |
| Name of business:  |
| How many years has this company traded?  |
| Please confirm you will supply annual accounts for this business for the last two years:   |
| Yes No No  |
|  |
| Current / most recent employer (if applicable):  |
| Job Title:   |
| Employer's Telephone Number:   |
| Employers Address:   |
|  |
| Time with Employer:  |
| I give permission for Racehorse Trainers Benevolent Fund to contact my employers (if any) to confirm my work record, the British Horseracing Authority to confirm my licensing history and the National Trainers Federation about my membership. |
| Signed: Date:  |

| Have you or your partner ever held a l                     | Licence under the Rules of Racing?          |
|--|---|
| Flat Jockey's Licence                                      | Dates Held:                                 |
| NH Jockey's Licence  | Dates Held:                                 |
| Apprentice Jockey's Licence                                | Dates Held:                                 |
| Conditional Jockey's Licence                               | Dates Held:                                 |
|  |   |
|  |   |
| <b>Contact with Racehorse Train</b>                        | iners Benevolent Fund and other             |
| organisations  |   |
| Have you or anyone in the household                        | applied for bala or aggistance to any other |
|  | Racing Welfare or The Injured Jockeys Fund? |
|  |   |
| organisations or charities, including F                    | Racing Welfare or The Injured Jockeys Fund? |
| organisations or charities, including F Yes  No   Details: | Racing Welfare or The Injured Jockeys Fund? |
| organisations or charities, including F Yes  No   Details: | Racing Welfare or The Injured Jockeys Fund? |
| organisations or charities, including F Yes  No   Details: | Racing Welfare or The Injured Jockeys Fund? |

### Your Household Income & Expenditure

Please complete the Income & Expenditure section of this form. You must also include <u>photocopies</u> of:

- The last 3 months' full bank/building society statements for all accounts you and/or your partner hold.
- You and/or your partner's 3 most up to date payslips or pension advice slips.
- Most up to date notification of benefits being paid, e.g. most recent benefit or pension award letters.

We can only consider your application with copies of these documents. Please do not send original documents in the post.

#### Income

| Your Weekly or Monthly Inc        | come | Spouse/Partner's Weekly or Me     | onthly |
|-----------------------------------|------|-----------------------------------|--------|
| Your Wages                        | £    | Your Wages                        | £      |
| Maintenance or Child Support      | £    | Maintenance or Child Support      | £      |
| Payments from Lodgers<br>Boarders | £    | Payments from Lodgers<br>Boarders | £      |
| Student Loans & Grants            | £    | Student Loans & Grants            | £      |
| Job Seekers Allowance             | £    | Job Seekers Allowance             | £      |
| Income Support                    | £    | Income Support                    | £      |
| Working Tax Credit                | £    | Working Tax Credit                | £      |
| Child Tax Credit                  | £    | Child Tax Credit                  | £      |
| Child Benefit                     | £    | Child Benefit                     | £      |
| Employment Support<br>Allowance   | £    | Employment Support<br>Allowance   | £      |
| Council Tax Benefit               | £    | Council Tax Benefit               | £      |

| Housing Benefit/Local                       | £ |
|---|---|
| Housing Allowance                           | £ |
| DLA/ PIP/ AA                                | £ |
| Statutory Maternity Pay/Maternity Allowance | £ |
| RIABS                                       | £ |
| State Pension                               | £ |
| Private Pension                             | £ |
| Occupational Pension                        | £ |
| Industrial Injuries<br>Disablement Benefit  | £ |
| Other                                       | £ |
| Total                                       | £ |

| £ |
|---|
| £ |
| £ |
| £ |
| _ |
| £ |
| £ |
| £ |
| £ |
| £ |
| £ |
| £ |
|   |

# **Outgoings**

| Total Household Weekly or Monthly Outgoings |   |
|---|---|
| Food and Housekeeping                       | £ |
| Rent  | £ |
| Mortgage                                    | £ |
| Rent or Mortgage Arrears                    | £ |
| Council Tax                                 | £ |
| Maintenance or Child Support                | £ |

| Water/Sewerage                        | £ |
|---------------------------------------|---|
| Electricity                           | £ |
| Gas                                   | £ |
| Other Fuels                           | £ |
| Life/Building/Contents Insurance      | £ |
| Prescriptions/Optician/Dental         | £ |
| Mobile/Landline Telephone             | £ |
| TV/Satellite                          | £ |
| TV Licence                            | £ |
| Child Care                            | £ |
| School Meals                          | £ |
| Car Costs                             | £ |
| Loans/Credit/Store/Catalogue payments | £ |
| Court Judgements                      | £ |
| Other                                 | £ |
| Other                                 | £ |
| Total                                 | £ |
|                                       |   |

## **Benefits**

| Please let us know of any be about:    |                                |                    |
|--|--------------------------------|--------------------|
| Name of benefit:                       |                                | Date applied for:  |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
|  |                                |                    |
| Savings, Capital, Inve                 | etmonts                        |                    |
| —————————————————————————————————————— |                                |                    |
| Please give details of all ban         |                                |                    |
| your partner have and enclos           | se a copy of your latest state | ment(s):           |
| Account:                               | Your Balance:                  | Partner's Balance: |
| Current Account                        | £                              | £                  |
| Deposit Accounts                       | £                              | £                  |
| Building Society                       | £                              | £                  |
| Premium Bonds                          | £                              | £                  |
| Bonds                                  | £                              | £                  |
| Stocks/Shares                          | £                              | £                  |
| PEPS/TESSAS/ISAS                       | £                              | £                  |
| Other                                  | £                              | £                  |
|  |                                |                    |
|  |                                |                    |
| Do you or your partner own a           | any property in the UK or abr  | road?              |
| Yes No No                              |                                |                    |
| Correct value of any property          | .o r                           |                    |
| Current value of any property          | /? t                           |                    |
| Is the property sublet?                |                                |                    |
| Yes □ No □                             |                                |                    |

| What would this grant be used for?                                     |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
| Expenditure  |
| Name of supplier:  |
| Supplier costs:  |
|  |
| Evidence of cost:  |
|  |
| How will provision of grant change your circumstances for the better?: |
|  |
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|  |

| application and be in regular contact with you. The trustees will make a decision as quickly as possible. Please speak to the NTF office if you have any questions. |   |  |  |
|---|---|--|--|
| In the space below provide any other in your application:   | nformation that may assist us in processing |  |  |
| References  Name one or two referees who will be contacted about your application. One must be from within the horseracing industry.                                |   |  |  |
| Referee:  | Referee:                                    |  |  |
| Address:  | Address:                                    |  |  |
| Contact No:   | Contact No:                                 |  |  |
| Email:  | Email:                                      |  |  |
| Relationship:   | Relationship:                               |  |  |

The Racehorse Trainers Benevolent Fund will acknowledge receipt of your

## **Declaration Statement**

| Please read this section carefully, by ticking and/or signing below you are confirming the statement to be true:  |  |  |  |  |
|---|--|--|--|--|
| I   | (name)   |  |  |  |
| and   | (name of spouse/partner)   |  |  |  |
| have read and understood the following ar   | nd confirm that:   |  |  |  |
| <ul> <li>All information provided is true and cor</li> <li>A full disclosure of all income, capital, so</li> <li>I/we will inform Racehorse Trainers Ber circumstances during the application p</li> </ul>  | savings and investments has been made.<br>nevolent Fund of any changes in my/our |  |  |  |
| <ul> <li>I/we understand that any false or misleading information can result in the<br/>withdrawal or repayment of any grant that may have been awarded.</li> </ul>   |  |  |  |  |
| <ul> <li>I/we consent to the collection, processing and dissemination of this information<br/>by Racehorse Trainers Benevolent Fund in line with the Data Protection Act 1998<br/>and to its storage in both paper and digital format.</li> </ul> |  |  |  |  |
| ☐ I am the applicant and confirm that I have above.   | ve read, understood and agree to the   |  |  |  |
| ☐ I am the spouse/partner of the applicant and agree to the above.  | t and confirm that I have read, understood                                       |  |  |  |
| ☐ I am a professional third party authorise confirm that I have read, understood an clients. I enclose written authority signe  |  |  |  |  |
| Signature   | Date   |  |  |  |
| Name Organisation   |  |  |  |  |
| Email address   |  |  |  |  |
|   |  |  |  |  |
| Send this application form to the NTF at<br>9 High Street<br>Lambourn<br>Hungerford<br>Berkshire<br>RG17 8XL  | Tel: 01488 71719<br>Email: <u>rtbf@racehorsetrainers.org</u>                     |  |  |  |

# Office Only / Checklist of Documents

| Document                        | Enclosed/Verified | Returned/Date Posted |
|---------------------------------|-------------------|----------------------|
| Proof of licence and membership |                   |                      |
| Proof of benefits               |                   |                      |
| Pay slips                       |                   |                      |
| Proof of outstanding bills      |                   |                      |
| Bank statements                 |                   |                      |
| Other (give details)            |                   |                      |
| Other financial statements      |                   |                      |